



2017 CMC Fabs F2F Meeting Agenda for Prospective Members November 1-2, Hsinchu, Taiwan

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CMC Meeting and Seminar

November 1-2 (October 31, members-only)

Lakeshore Hotel, Hsinchu



- Event Venue: Lakeshore Hotel, Hsinchu, Taiwan - 773, Ming-Hu Rd., Hsinchu City, Taiwan R.O.C., 30065*
- If you haven't provided headcount from your company yet, please let us know who will be joining from your company*

CMC Fabs F2F Meeting Agendas

Wednesday, November 1, 2017 in Hsinchu

Time	Topic
8:30	Coffee & Tea - TECHCET Distributes Ad hoc Hot Topic Index Cards
8:45	Prospective Member Introductions & Agenda Review
8:50	Hot Topic and Case Study (Session 2)
	Coffee Break at 10:45 or 11:00, as needed
11:25	Live Blind Survey
11:55	Collect Ad hoc Hot Topic Cards and Lunch
13:00	Live Blind Survey Results & Discussion
13:30	Ad hoc Hot Topic Review
14:30	Invited Supplier Presentation Recap / Reminders
14:45	Supplier A (Ferrotec - Tentative) - Equip. Comp. / Base Materials
15:10	15 min Q&A and Supplier Exit
15:30	10 min Break
15:45	Supplier B (Dongjin - Tentative) - Photoresist
16:10	15 min Q&A and Supplier Swap
16:30	Supplier C (Zing Semi - Tentative) - Silicon Wafers
16:55	15 min Q&A and Supplier Exit
17:15	Adjourn
17:30	CMC Members & Invited Guests + Seminar Welcome Reception
19:30	



Prospective members are invited to join this session of the CMC Fabs Meetings, on November 1. (There will be a private members-only session the day before, on October 31.)

CMC Seminar

Global Materials Supply-Chains

CMC Seminar: Thursday, Nov. 2

(Welcome Reception evening Nov. 1)

Please note that this program is the current version but is subject to further modification

For the most recent version, please refer to the CMC Fabs website: www.cmcfabs.org/cmc-events

“Skyrocketing Asian Supply-Chains: Dynamics, Challenges & Growth” *(updated weekly)*

Nov. 1, 17:30	Welcome Reception (evening)
Nov. 2	SEMINAR AGENDA
8:00 AM	Registration
9:00 AM	Opening Welcome by Mike Walden & Lita Shon-Roy, TECHCET
9:15 AM	Jan-Peter Garve, Head of Materials & Utilities – GlobalFoundries <ul style="list-style-type: none"> • <i>Global Material Supply Chain Challenges</i>
9:45 AM	Lita Shon-Roy, President / CEO <ul style="list-style-type: none"> • <i>WW Materials Market Trends & Impact from Asia</i>
10:15 AM	Candice Fan, Global Strategic Supply Manager - Linde <ul style="list-style-type: none"> • <i>Challenges and Opportunities for Electronic Material Suppliers in Asia</i>
10:45 AM	Break
11:05 AM	CMC Fabs Member or Invited Fab Speakers (TSMC and/or ST Microelectronics) <ul style="list-style-type: none"> • <i>Supply Chain Issues and Solutions (tentative)</i>
11:35 AM	Kevin McLaughlin, SACHEM <ul style="list-style-type: none"> • <i>Solvents Global Supply-Chain Dependencies</i>
12:05 PM	Mike Walden, Director & Sr. Market Analyst - TECHCET <ul style="list-style-type: none"> • <i>WW Silicon Wafer Supply-Chain Strain</i>
12:20 PM	Lunch
1:45 PM	John West, Managing Director- VLSI Research <ul style="list-style-type: none"> • <i>The New Normal – How Persistent Growth is Reconfiguring the Equipment and Subsystem Supply-Chain</i>
2:15 PM	Todd Curtis, VP / CTO - 88Equipment <ul style="list-style-type: none"> • <i>Secondary Market Supply Pinch - Materials, Services & Equipment</i>
2:45 PM	Kuang-Han Ke, Asia Business Manager, Sr. Analyst – TECHCET <ul style="list-style-type: none"> • <i>Consumable Equipment Components Markets – Quartz</i>
3:05 PM	Break
3:25PM	Invited Material Supplier (Air Liquide, Dongjin, or Nanmat) <ul style="list-style-type: none"> • <i>Or Panel Discussion</i>
3:55PM	Wang-Su, Technical Director - Shanghai Sinyang Chemical <ul style="list-style-type: none"> • <i>Metal Chemicals Supply Chain in China</i>
4:25 PM	Danny, Weihua Zhong & Lijun Yao, Ph.D., KFMI <ul style="list-style-type: none"> • <i>Targets, Metals Markets and Raw Material Supply-Chains</i>
4:45-5 PM	Wrap-Up